



April 18, 2025

**To Whom It May Concern,**

At Davenport Financial Services, we specialize in providing comprehensive financial solutions tailored to meet the needs of small and medium-sized businesses, as well as individuals. Our focus is on helping our clients save both time and money through efficient financial management, tax compliance, and return optimization.

Through our local BNI chapter, we had the pleasure of meeting Joe Gilmer and learning about the services offered by Schooley-Mitchell. After speaking with Joe, we decided to engage him and the Schooley-Mitchell team to conduct a review of several expense categories within our firm.

Joe and his team performed a thorough and professional analysis of our contracts and services. While the review ultimately confirmed that we were already receiving competitive pricing and no immediate cost savings were available, they went above and beyond by identifying early termination fees and offering insight into future cost-saving opportunities.

Their comprehensive review gave us the peace of mind that we are not overspending on essential services—a valuable reassurance in today's business environment. We greatly appreciate the transparency, diligence, and professionalism Joe and the Schooley-Mitchell team demonstrated throughout the process.

Sincerely,

A handwritten signature in black ink, appearing to read 'McKenzie Davenport', written over a light blue horizontal line.

**McKenzie Davenport**

**Davenport Financial Services**