

To whom it may concern,

I am pleased to write this letter of recommendation for Walden Mergers & Acquisitions. Founded in 1991, it has built a strong reputation for providing professional mergers and acquisitions advisory services for lower middle-market businesses across a wide range of industries.

Walden Mergers & Acquisitions specializes in sell-side representation, buy-side advisory services, exit planning, valuation analysis, strategic transaction consulting, and acquisition support for founder-owned and family-owned businesses. It works closely with clients throughout every stage of the transaction process, including strategic planning, confidential marketing, buyer screening, negotiations, due diligence, and closing coordination.

What sets Walden Mergers & Acquisitions apart is its experienced leadership team, which includes professionals who have personally owned and sold businesses themselves. They emphasize professionalism, confidentiality, and personalized client relationships while providing practical guidance tailored to each client's goals. It's longstanding industry experience, successful transaction history, and commitment to client success continue to make Walden a trusted advisor within the mergers and acquisitions industry.

I highly recommend Walden Mergers & Acquisitions for its professionalism, transaction expertise, and dedication to helping business owners successfully navigate mergers, acquisitions, and business transitions with confidence and long-term success.

Sincerely,

Kevin Stahr
Strategic-Partner
Schooley Mitchell