

June 12, 2007

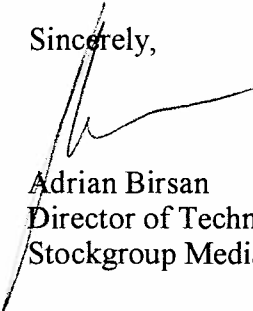
Schooley Mitchell Telecom Consultants
Box 277, 185 – 9040 Blundell Road
Richmond, BC V6Y 1K3

To whom it may concern,

During the past year, Schooley Mitchell has been working with Stockgroup Media Inc. under the direction of Patrick McGeough as our telecom consultants. Their work has encompassed a review of our current telecom services, development of a proposed services plan, and negotiation of the preferred services with telecom providers. Their professional knowledgeable approach in the analysis of complex telecom provider information has allowed Stockgroup Media Inc. to achieve improved telecom service consistency and significant cost savings.

Schooley Mitchell provided excellent customer service throughout the entire process. We look forward to the financial benefits we will receive in the years to come and to continuing our relationship with Schooley Mitchell.

Sincerely,



Adrian Birsan
Director of Technology
Stockgroup Media Inc.